

**STIKEMAN KEELEY SPIEGEL PASTERNAK LLP**  
BARRISTERS & SOLICITORS

ROBERT H. STIKEMAN  
ROBERT N. SPIEGEL

HELEN E. KEELEY  
MICHAEL W. PASTERNAK

JOHN F. O'DONNELL - COUNSEL

TELEPHONE 416-367-1930 EXT. 222  
DIRECT TELEPHONE 416-862-7330  
TELECOPIER 416-365-1813  
E-mail: [johnodonnell@stikeman.to](mailto:johnodonnell@stikeman.to)

220 BAY STREET  
5TH FLOOR, BOX 24  
TORONTO, CANADA  
M5J 2W4

**VIA SEDAR**

January 24, 2008

Ontario Securities Commission

Dear Sirs:

**Re: RX EXPLORATION INC. - Annual General and Special Meeting of Shareholders**

I am the solicitor for RX EXPLORATION INC. (the "Corporation").

Pursuant to National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*, please be advised of the following information with respect to the Corporation's upcoming annual general and special meeting of shareholders:

Meeting Date:	March 27, 2008
Record Date for Notice:	February 18, 2008
Record Date for Voting:	February 18, 2008
Beneficial Ownership Determination Date:	February 18, 2008
Material Mail Date:	February 28, 2008
Class of Securities Entitled to Receive Notice:	common shares
Class of Securities Entitled to Vote:	common shares
CUSIP Number:	CA 78347W1077
Meeting Location:	Toronto, Ontario
Business Type:	Annual General and Special

Should you have any questions concerning the foregoing, please do not hesitate to call me.

Yours very truly,

**STIKEMAN KEELEY SPIEGEL PASTERNAK LLP**

(SIGNED) "JOHN O'DONNELL"

**PER:**

**JOHN F. O'DONNELL**